

Form **8879**Department of the Treasury  
Internal Revenue Service**IRS e-file Signature Authorization**

- ▶ Do not send to the IRS. This is not a tax return.  
▶ Keep this form for your records. See instructions.

OMB No. 1545-0074

**2010**

Declaration Control Number (DCN) ▶

Taxpayer's name

James E White

Spouse's name

Social security number

Spouse's social security number

**Part I Tax Return Information – Tax Year Ending December 31, 2010 (Whole Dollars Only)**

1	Adjusted gross income (Form 1040, line 38; Form 1040A, line 22; Form 1040EZ, line 4)	1	51,961.
2	Total tax (Form 1040, line 60; Form 1040A, line 37; Form 1040EZ, line 11)	2	5,813.
3	Federal income tax withheld (Form 1040, line 61; Form 1040A, line 38; Form 1040EZ, line 7)	3	6,337.
4	Refund (Form 1040, line 74a; Form 1040A, line 46a; Form 1040EZ, line 12a; Form 1040-SS, Part I, line 12a)	4	924.
5	Amount you owe (Form 1040, line 76; Form 1040A, line 48; Form 1040EZ, line 13)	5	

**Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)**

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2010, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from my electronic income tax return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. I further understand that this authorization may apply to future Federal tax payments that I direct to be debited through the Electronic Federal Tax Payment System (EFTPS). In order for me to initiate future payments, I request that the IRS send me a personal identification number (PIN) to access EFTPS. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

**Taxpayer's PIN: check one box only**

☒ I authorize Tucker's Tax & Accounting to enter or generate my PIN

ERO firm name

Enter five numbers, but  
do not enter all zeros

as my signature on my tax year 2010 electronically filed income tax return.

☐ I will enter my PIN as my signature on my tax year 2010 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶

Date ▶

**Spouse's PIN: check one box only**

☐ I authorize \_\_\_\_\_ to enter or generate my PIN

ERO firm name

Enter five numbers, but  
do not enter all zeros

as my signature on my tax year 2010 electronically filed income tax return.

☐ I will enter my PIN as my signature on my tax year 2010 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ▶

Date ▶

**Practitioner PIN Method Returns Only – continue below****Part III Certification and Authentication – Practitioner PIN Method Only**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2010 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Publication 1345**, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶

Date ▶ 01/11/13

**ERO Must Retain This Form – See Instructions**  
**Do Not Submit This Form to the IRS Unless Requested To Do So**

## Acknowledgement and General Information for Taxpayers Who File Returns Electronically

Thank you for taking part in the IRS *e-file* Program.

JAMES E WHITE

Taxpayer Name

[REDACTED]

Taxpayer Address (optional)

HILLISTER TX [REDACTED]

- 1 ☒ Your federal income tax return for 2010 was filed electronically with the Austin Submission Processing Center. The electronic filing services were provided by Tucker's Tax & Accounting.
- 2 ☒ Your return was accepted on 10/08/2011 using a Personal Identification Number (PIN) as your electronic signature. You entered a PIN or authorized the Electronic Return Originator (ERO) to enter or generate a PIN for you. The Declaration Control Number (DCN) assigned to your return is [REDACTED].
- 3 ☐ Your return was accepted on \_\_\_\_\_. Please allow 4-6 weeks for the processing of your return. The Earned Income Credit or a dependent's exemption on your return may be reduced or disallowed due to a child's name and social security number mismatch.
- 4 ☐ Your electronic funds withdrawal payment was accepted.
- 5 ☐ Your electronic funds withdrawal payment was not accepted. You must pay the balance due by the prescribed due date. You may see your payment options in the 'If You Owe Tax' section.
- 6 ☒ Your Form 4868, Application for Automatic Extension of Time to File U.S. Individual Income Tax Return, was accepted on 04/19/11. The Declaration Control Number (DCN) assigned to your extension is [REDACTED].

**PLEASE DO NOT SEND A PAPER COPY OF YOUR RETURN TO THE IRS.  
IF YOU DO, IT WILL DELAY THE PROCESSING OF THE RETURN.**

### If You Need to Make a Change to Your Return

If you need to make a change or correct the return you filed electronically, you should send a Form 1040X, Amended U.S. Individual Income Tax Return, to the IRS Submission Processing Center that processes paper returns for your area. The address is available at [www.irs.gov](http://www.irs.gov), or you can call the IRS toll-free at 1-800-829-1040.

### If You Need to Ask About Your Refund

The IRS notifies your Electronic Return Originator (ERO) when your return is accepted, usually within 48 hours. If your return was not accepted, the IRS notifies your ERO of the reasons for rejection. If it has been more than three weeks since the IRS accepted your return and you have not received your refund, go to [www.irs.gov](http://www.irs.gov) and click on 'Where's My Refund?' to view your refund status. Exception: If box 3 above is checked, please allow 4 to 6 weeks for processing of your return. A notice will be sent to you advising of changes to your return.

Also, you can call the TeleTax line at 1-800-829-4477, for automated refund information. You should have available the first social security number shown on your return, your filing status, and the exact amount of the refund you expect. TeleTax gives you the date for mailing or depositing your refund. You should receive your refund check within 30 days of the date given by TeleTax, or within one week of that date, if you chose direct deposit. If you do not receive it by then, or if TeleTax does not give your refund information, call the Refund Hotline at 1-800-829-1954.

The IRS uses refunds to cover overdue taxes and notifies you when this occurs. The Financial Management Service (FMS) offsets refunds through the Treasury Offset Program (TOP) to cover past due child support, federal agency non-tax debts such as student loans and state income tax obligations. FMS sends you an offset notice if it applies your refund or part of your refund to non-tax debts. If you have questions about the offset, contact the agency identified in the notice. You may also call the Treasury Offset Program Call Center at 1-800-304-3107, if you have additional questions.

### If You Owe Tax

If your return has a balance due, you must pay the amount you owe by the prescribed due date. If you paid by electronic funds withdrawal (direct debit) or by credit card, no voucher is needed. To use your credit card or debit card to pay by phone or Internet, you may call, 1-888-PAY-1040 (1-888-729-1040), 1-888-9-PAY-TAX (1-888-972-9829), or 1-888-UPAY-TAX (1-888-872-9829), or visit [www.pay1040.com](http://www.pay1040.com), [www.payUSAtax.com](http://www.payUSAtax.com), or [www.officialpayments.com/fed](http://www.officialpayments.com/fed). The service providers will charge a convenience fee based on the amount of taxes you are paying. The fees and the type of credit or debit cards accepted may vary between providers. You will be told the amount of the fee during the transaction and you will be given the option to either continue or end the transaction. To learn more about credit or debit card payment options visit, [www.irs.gov/e-pay](http://www.irs.gov/e-pay).

If you are not paying electronically you may use the Form 1040-V, Payment Voucher. You will receive the payment voucher in the mail or you can obtain it from your Electronic Return Originator. If the IRS does not receive your payment by the prescribed due date, you will receive a notice that requests full payment of the tax due, plus penalties and interest. If you can not pay the amount in full, complete Form 9465, Installment Agreement Request, which you may file electronically. To apply for an installment agreement online, go to [www.irs.gov](http://www.irs.gov). You may also order Form 9465 by calling 1-800-TAX-FORM (1-800-829-3676). If approved, the IRS charges a user fee to set up an installment agreement.

### If You Need to Inquire About Your Electronic Funds Withdrawal Payment

You may call 1-888-353-4537, to inquire about the status of an electronic funds withdrawal payment. If there is a change to the bank account information included on your return, you should call this number to cancel a scheduled payment. You should have available the social security number of the first person listed on the tax return, the payment amount and the bank account number. Cancellation requests must be received no later than 8:00 p.m. Eastern time, two business days prior to the scheduled payment date.

### Refund Anticipation Loans

A refund anticipation loan is money borrowed from a lender based on the refund you expect to receive. This loan is a contract between you and a lender. The IRS is not associated with this contract, nor does it grant or deny the loan. **If you have questions about a refund anticipation loan, contact your Electronic Return Originator or the lender.**

You have requested direct deposit of your refund into your account.  
You should expect to receive your refund between 10/21/2011 and 10/28/2011\*\*.

\*\*The IRS does not guarantee a specific date that a refund will be deposited into a taxpayer's financial institution account.

Form **1040**

Department of the Treasury — Internal Revenue Service

**U.S. Individual Income Tax Return 2010**

(99)

IRS Use Only — Do not write or staple in this space.

**Name,  
Address,  
and SSN**See separate  
instructions.**Presidential  
Election  
Campaign**

For the year Jan 1 - Dec 31, 2010, or other tax year beginning , 2010, ending , 20		OMB No. 1545-0074
Your first name <b>James</b>	MI Last name <b>E White</b>	Your social security number [REDACTED]
If a joint return, spouse's first name MI Last name		Spouse's social security number
Home address (number and street). If you have a P.O. box, see instructions. [REDACTED]		Make sure the SSN(s) above and on line 6c are correct. ▲
City, town or post office. If you have a foreign address, see instructions. <b>Hillister</b>		
State ZIP code <b>TX [REDACTED]</b>		Checking a box below will not change your tax or refund.
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund? .....		<input type="checkbox"/> You <input type="checkbox"/> Spouse

**Filing Status**Check only  
one box.

1 <input checked="" type="checkbox"/> Single	4 <input type="checkbox"/> Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here .
2 <input type="checkbox"/> Married filing jointly (even if only one had income)	
3 <input type="checkbox"/> Married filing separately. Enter spouse's SSN above & full name here .	5 <input type="checkbox"/> Qualifying widow(er) with dependent child

**Exemptions**If more than four  
dependents, see  
instructions and  
check here ... ☐

6a <input checked="" type="checkbox"/> Yourself. If someone can claim you as a dependent, do not check box 6a .....	Boxes checked on 6a and 6b ..	1	
b <input type="checkbox"/> Spouse .....	No. of children on 6c who:		
c Dependents:			
(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	
		(4) <input checked="" type="checkbox"/> if child under age 17 qualifying for child tax or (see instrs)	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	
Add numbers on lines above .....			1
d Total number of exemptions claimed .....			1

**Income**Attach Form(s)  
W-2 here. Also  
attach Forms  
W-2G and 1099-R  
if tax was withheld.If you did not  
get a W-2,  
see instructions.Enclose, but do  
not attach, any  
payment. Also,  
please use  
Form 1040-V.

7 Wages, salaries, tips, etc. Attach Form(s) W-2 .....	7	55,923.
8a Taxable interest. Attach Schedule B if required .....	8a	5.
b Tax-exempt interest. Do not include on line 8a .....	8b	
9a Ordinary dividends. Attach Schedule B if required .....	9a	
b Qualified dividends .....	9b	0.
10 Taxable refunds, credits, or offsets of state and local income taxes .....	10	
11 Alimony received .....	11	
12 Business income or (loss). Attach Schedule C or C-EZ .....	12	
13 Capital gain or (loss). Att Sch D if reqd. If not reqd, ck here .	13	
14 Other gains or (losses). Attach Form 4797 .....	14	
15a IRA distributions .....	15a	
b Taxable amount .....	15b	
16a Pensions and annuities .....	16a	
b Taxable amount .....	16b	
17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E ..	17	0.
18 Farm income or (loss). Attach Schedule F .....	18	-2,488.
19 Unemployment compensation .....	19	
20a Social security benefits .....	20a	
b Taxable amount .....	20b	
21 Other income .....	21	
22 Combine the amounts in the far right column for lines 7 through 21. This is your total income .....	22	53,440.
23 Educator expenses .....	23	250.
24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ .....	24	
25 Health savings account deduction. Attach Form 8889 .....	25	
26 Moving expenses. Attach Form 3903 .....	26	
27 One-half of self-employment tax. Attach Schedule SE .....	27	
28 Self-employed SEP, SIMPLE, and qualified plans .....	28	
29 Self-employed health insurance deduction .....	29	
30 Penalty on early withdrawal of savings .....	30	
31a Alimony paid b Recipient's SSN .....	31a	
32 IRA deduction .....	32	
33 Student loan interest deduction .....	33	
34 Tuition and fees. Attach Form 8917 .....	34	1,229.
35 Domestic production activities deduction. Attach Form 8903 .....	35	
36 Add lines 23 - 31a and 32 - 35 .....	36	1,479.
37 Subtract line 36 from line 22. This is your adjusted gross income .....	37	51,961.

**Adjusted  
Gross  
Income**

**Tax and Credits**

38	Amount from line 37 (adjusted gross income)	38	51,961.
39a	Check if: <input type="checkbox"/> You were born before January 2, 1946, <input type="checkbox"/> Blind. <input type="checkbox"/> Spouse was born before January 2, 1946, <input type="checkbox"/> Blind. Total boxes checked <input type="checkbox"/> 39a <input type="checkbox"/> 39b		
40	Itemized deductions (from Schedule A) or your standard deduction (see instructions)	40	9,773.
41	Subtract line 40 from line 38	41	42,188.
42	Exemptions. Multiply \$3,650 by the number on line 6d	42	3,650.
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	38,538.
44	Tax (see instrs). Check if any tax is from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972	44	5,813.
45	Alternative minimum tax (see instructions). Attach Form 6251	45	
46	Add lines 44 and 45	46	5,813.
47	Foreign tax credit. Attach Form 1116 if required	47	
48	Credit for child and dependent care expenses. Attach Form 2441	48	
49	Education credits from Form 8863, line 23	49	
50	Retirement savings contributions credit. Attach Form 8880	50	
51	Child tax credit (see instructions)	51	
52	Residential energy credits. Attach Form 5695	52	
53	Other crs from Form: a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/>	53	
54	Add lines 47 through 53. These are your total credits	54	
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0-	55	5,813.
56	Self-employment tax. Attach Schedule SE	56	
57	Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	
59a	<input type="checkbox"/> Form(s) W-2, box 9 b <input type="checkbox"/> Schedule H c <input type="checkbox"/> Form 5405, line 16	59	
60	Add lines 55-59. This is your total tax	60	5,813.

**Other Taxes****Payments**

If you have a qualifying child, attach Schedule EIC.

61	Federal income tax withheld from Forms W-2 and 1099	61	6,337.
62	2010 estimated tax payments and amount applied from 2009 return	62	
63	Making work pay credit. Attach Schedule M	63	400.
64a	Earned income credit (EIC) b Nontaxable combat pay election <input type="checkbox"/> 64b	64a	
65	Additional child tax credit. Attach Form 8812	65	
66	American opportunity credit from Form 8863, line 14	66	
67	First-time homebuyer credit from Form 5405, line 10	67	
68	Amount paid with request for extension to file	68	
69	Excess social security and tier 1 RRTA tax withheld	69	
70	Credit for federal tax on fuels. Attach Form 4136	70	
71	Credits from Form: a <input type="checkbox"/> 2439 b <input type="checkbox"/> 8839 c <input type="checkbox"/> 8801 d <input type="checkbox"/> 8885	71	
72	Add lns 61-63, 64a, & 65-71. These are your total pmts	72	6,737.

**Refund**

Direct deposit? See instructions.

73	If line 72 is more than line 60, subtract line 60 from line 72. This is the amount you overpaid	73	924.
74a	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/> b Routing number <input type="checkbox"/> c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings	74a	924.
75	Amount of line 73 you want applied to your 2011 estimated tax	75	

**Amount You Owe**

76	Amount you owe. Subtract line 72 from line 60. For details on how to pay see instructions	76	
77	Estimated tax penalty (see instructions)	77	

**Third Party Designee**Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ Yes. Complete below. ☒ No

Designee's name \_\_\_\_\_ Phone no. \_\_\_\_\_ Personal identification number (PIN) \_\_\_\_\_

**Sign Here**

Joint return? See instructions. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	Daytime phone number
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	

**Paid Preparer's Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
Wayne Tucker	Wayne Tucker	01/11/2013		
Firm's name	Firm's address	Firm's EIN	Phone no.	
Tucker's Tax & Accounting	Woodville TX			

**SCHEDULE A**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Itemized Deductions**

► **Attach to Form 1040.**

► **See Instructions for Schedule A (Form 1040).**

OMB No. 1545-0074

**2010**

Attachment  
Sequence No. **07**

Name(s) shown on Form 1040

James E White

Your social security number

<b>Medical and Dental Expenses</b>		<b>Caution.</b> Do not include expenses reimbursed or paid by others.			
1	Medical and dental expenses (see instructions)	1			
2	Enter amount from Form 1040, line 38	2			
3	Multiply line 2 by 7.5% (.075)	3			
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	4			
<b>Taxes You Paid</b>		<b>5 State and local (check only one box):</b>			
a	<input type="checkbox"/> Income taxes, or	5	866.		
b	<input checked="" type="checkbox"/> General sales taxes				
6	Real estate taxes (see instructions)	6	1,935.		
7	New motor vehicle taxes from line 11 of the worksheet on page 2 (for certain vehicles purchased in 2009). Skip this line if you checked box 5b	7			
8	Other taxes. List type and amount ► Personal property taxes 60.	8	60.		
9	Add lines 5 through 8	9			2,861.
<b>Interest You Paid</b>		10	5,991.		
11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying number, and address ►					
<b>Note.</b> Your mortgage interest deduction may be limited (see instrs).		11			
12 Points not reported to you on Form 1098. See instrs for spl rules		12			
13 Mortgage insurance premiums (see instructions)		13			
14 Investment interest. Attach Form 4952 if required. (See instrs.)		14			
15 Add lines 10 through 14		15			5,991.
<b>Gifts to Charity</b>		16	921.		
17 Other than by cash or check. If any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500		17			
18 Carryover from prior year		18			
19 Add lines 16 through 18		19			921.
<b>Casualty and Theft Losses</b>		20			
20 Casualty or theft loss(es). Attach Form 4684. (See instructions.)		20			
<b>Job Expenses and Certain Miscellaneous Deductions</b>		21			
22 Tax preparation fees		22	105.		
23 Other expenses — investment, safe deposit box, etc. List type and amount ►		23			
24 Add lines 21 through 23		24	105.		
25 Enter amount from Form 1040, line 38		25	51,961.		
26 Multiply line 25 by 2% (.02)		26	1,039.		
27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-		27			0.
<b>Other Miscellaneous Deductions</b>		28			
28 Other — from list in instructions. List type and amount ►		28			
<b>Total Itemized Deductions</b>		29			9,773.
29 Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40		29			
30 If you elect to itemize deductions even though they are less than your standard deduction, check here					

Name(s) shown on return. Do not enter name and social security number if shown on Page 1.

Your social security number

James E White

**Caution:** The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.**Part II Income or Loss From Partnerships and S Corporations****Note.** If you report a loss from an at-risk activity for which any amount is not at risk, you must check the box in column (e) on line 28 and attach Form 6198. See instructions.

- 27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? . . . . ☐ Yes ☒ No
- If you answered 'Yes,' see instructions before completing this section.

28	(a) Name	(b) Enter P for partnership; S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if any amount is not at risk
A	PTP-Municipal Mortgage & Equity, LLC	P	<input type="checkbox"/>		<input type="checkbox"/>
B	PTP-Plains All AMerican Pipeline, L.P.	P	<input type="checkbox"/>		<input type="checkbox"/>
C			<input type="checkbox"/>		<input type="checkbox"/>
D			<input type="checkbox"/>		<input type="checkbox"/>

Passive Income and Loss		Nonpassive Income and Loss		
(f) Passive loss allowed (attach Form 8582 if required)	(g) Passive income from Schedule K-1	(h) Nonpassive loss from Schedule K-1	(i) Section 179 expense deduction from Form 4562	(j) Nonpassive income from Schedule K-1
A	0.			
B	0.			0.
C				
D				
29a Totals	0.			0.
b Totals	0.			
30 Add columns (g) and (j) of line 29a			30	0.
31 Add columns (f), (h), and (i) of line 29b			31	0.
32 Total partnership and S corporation income or (loss). Combine lines 30 and 31. Enter the result here and include in the total on line 41 below			32	0.

**Part III Income or Loss From Estates and Trusts**

33	(a) Name	(b) Employer ID no.
A		
B		

Passive Income and Loss		Nonpassive Income and Loss	
(c) Passive deduction or loss allowed (attach Form 8582 if required)	(d) Passive income from Schedule K-1	(e) Deduction or loss from Schedule K-1	(f) Other income from Schedule K-1
A			
B			
34a Totals			
b Totals			
35 Add columns (d) and (f) of line 34a			35
36 Add columns (c) and (e) of line 34b			36
37 Total estate and trust income or (loss). Combine lines 35 and 36. Enter the result here and include in the total on line 41 below			37

**Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) — Residual Holder**

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from Schedules Q, line 2c (see instructions)	(d) Taxable income (net loss) from Schedules Q, line 1b	(e) Income from Schedules Q, line 3b
39	Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below				39

**Part V Summary**

40	Net farm rental income or (loss) from Form 4835. Also, complete line 42 below	40	
41	Total income or (loss). Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Form 1040, line 17, or Form 1040NR, line 18	41	0.
42	Reconciliation of farming and fishing income. Enter your gross farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120S), box 17, code U; and Schedule K-1 (Form 1041), line 14, code F (see instructions)	42	
43	Reconciliation for real estate professionals. If you were a real estate professional (see instructions), enter the net income or (loss) you reported anywhere on Form 1040 or Form 1040NR from all rental real estate activities in which you materially participated under the passive activity loss rules	43	

# SCHEDULE F

(Form 1040)

Department of the Treasury  
Internal Revenue Service (99)

## Profit or Loss From Farming

► Attach to Form 1040, Form 1040NR, Form 1041, Form 1065, or Form 1065-B.  
► See Instructions for Schedule F (Form 1040).

OMB No. 1545-0074

**2010**

Attachment  
Sequence No. **14**

Name of proprietor

James E White

Social security number (SSN)

[REDACTED]

**A** Principal product. Describe in one or two words your principal crop or activity for the current tax year.

Beef Cattle Farming/Ranching

**B** Enter code from Part IV

► [REDACTED]

**D** Employer ID number (EIN), if any

**C** Accounting method: (1) ☒ Cash (2) ☐ Accrual

**E** Did you 'materially participate' in the operation of this business during 2010? If 'No,' see instructions for limit on passive losses ☒ Yes ☐ No

### Part I Farm Income — Cash Method. Complete Parts I and II (Accrual method. Complete Parts II & III, & Part I, line 11.) Do not include sales of livestock held for draft, breeding, sport, or dairy purposes. Report these sales on Form 4797.

1	Sales of livestock and other items you bought for resale	1	
2	Cost or other basis of livestock and other items reported on line 1	2	
3	Subtract line 2 from line 1	3	
4	Sales of livestock, produce, grains, and other products you raised	4	
5a	Cooperative distributions (Form(s) 1099-PATR)	5a	
5b	Taxable amount	5b	
6a	Agricultural program payments (see instructions)	6a	
6b	Taxable amount	6b	
7	Commodity Credit Corporation (CCC) loans (see instructions):		
a	CCC loans reported under election	7a	
b	CCC loans forfeited	7b	
7c	Taxable amount	7c	
8	Crop insurance proceeds and federal crop disaster payments (see instructions):		
a	Amount received in 2010	8a	
8b	Taxable amount	8b	
c	If election to defer to 2011 is attached, check here <input type="checkbox"/>	8d	Amount deferred from 2009
8d		8d	
9	Custom hire (machine work) income	9	
10	Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)	10	
11	<b>Gross income.</b> Add amounts in the right column for lines 3 through 10. If you use the accrual method to figure your income, enter the amount from Part III, line 51	11	

### Part II Farm Expenses — Cash and Accrual Method.

Do not include personal or living expenses such as taxes, insurance, or repairs on your home.

12	Car and truck expenses (see instructions). Also attach Form 4562	12		25	Pension and profit-sharing plans	25	
13	Chemicals	13	170.	26	Rent or lease (see instructions):		
14	Conservation expenses (see instructions)	14		a	Vehicles, machinery, and equipment	26a	
15	Custom hire (machine work)	15		b	Other (land, animals, etc)	26b	
16	Depreciation and section 179 expense deduction not claimed elsewhere (see instructions)	16	451.	27	Repairs and maintenance	27	101.
17	Employee benefit programs other than on line 25	17		28	Seeds and plants	28	
18	Feed	18	631.	29	Storage and warehousing	29	
19	Fertilizers and lime	19		30	Supplies	30	
20	Freight and trucking	20		31	Taxes	31	5.
21	Gasoline, fuel, and oil	21	173.	32	Utilities	32	
22	Insurance (other than health)	22		33	Veterinary, breeding, and medicine	33	161.
23	Interest:			34	Other expenses (specify):		
a	Mortgage (paid to banks, etc)	23a		a	Hay	34a	299.
b	Other	23b	497.	b		34b	
24	Labor hired (less employment credits)	24		c		34c	
				d		34d	
				e		34e	
				f		34f	
35	<b>Total expenses.</b> Add lines 12 through 34f. If line 34f is negative, see instructions	35					2,488.
36	<b>Net farm profit or (loss).</b> Subtract line 35 from line 11. Partnerships, see instructions.	36					-2,488.

• If a profit, enter the profit on both **Form 1040, line 18**, and **Schedule SE, line 1a**; on **Form 1040NR, line 19**; or on **Form 1041, line 6**.

• If a loss, you must go on to line 37.

**37** If you have a loss, you must check the box that describes your investment in this activity and whether you received any applicable subsidy (see instructions).

• If you checked 37a, enter the loss on both **Form 1040, line 18**, and **Schedule SE, line 1a**; on **Form 1040NR, line 19**; or on **Form 1041, line 6**.

• If you checked 37b, your loss may be limited. See instructions.

**37a** ☒ All investment is at risk and you did not receive a subsidy.  
**37b** ☐ Some investment is not at risk or you received a subsidy.



**Tuition and Fees Deduction**

► See instructions.  
► Attach to Form 1040 or Form 1040A.

**2010**Attachment  
Sequence No. **60**

Name(s) shown on return

James E White

Your social security number

**Caution:** You **cannot** take both an education credit from Form 8863 and the tuition and fees deduction from this form for the **same student** in the same tax year.

**Before you begin:** ✓ To see if you qualify for this deduction, see *Who Can Take the Deduction* in the instructions.

✓ If you file Form 1040, figure any write-in adjustments to be entered on the dotted line next to Form 1040, line 36. See the 2010 Form 1040 instructions for line 36.

<b>1</b>	<b>(a) Student's name (as shown on page 1 of your tax return)</b>	<b>(b) Student's social security number (as shown on page 1 of your tax return)</b>	<b>(c) Qualified expenses (see instructions)</b>
	First name James E	Last name White	
			1,229.
<b>2</b>	Add the amounts on line 1, column (c), and enter the total .....		<b>2</b> 1,229.
<b>3</b>	Enter the amount from Form 1040, line 22, or Form 1040A, line 15 .....		<b>3</b> 53,440.
<b>4</b>	Enter the total from either: <ul style="list-style-type: none"> <li>Form 1040, lines 23 through 33, plus any write-in adjustments entered on the dotted line next to Form 1040, line 36, <b>or</b></li> <li>Form 1040A, lines 16 through 18 .....</li> </ul>		<b>4</b> 250.
<b>5</b>	Subtract line 4 from line 3.* If the result is more than \$80,000 (\$160,000 if married filing jointly), <b>stop</b> ; you cannot take the deduction for tuition and fees .....		<b>5</b> 53,190.
*If you are filing Form 2555, 2555-EZ, or 4563, or you are excluding income from Puerto Rico, see <i>Effect of the Amount of Your Income on the Amount of Your Deduction</i> in Pub 970, chapter 6, to figure the amount to enter on line 5.			
<b>6</b>	<b>Tuition and fees deduction.</b> Is the amount on line 5 more than \$65,000 (\$130,000 if married filing jointly)? <input type="checkbox"/> <b>Yes.</b> Enter the <b>smaller</b> of line 2, or \$2,000. <input checked="" type="checkbox"/> <b>No.</b> Enter the <b>smaller</b> of line 2, or \$4,000.		<b>6</b> 1,229.
Also enter this amount on Form 1040, line 34, or Form 1040A, line 19.			

**SCHEDULE M**  
**(Form 1040A or 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Making Work Pay Credit**

► Attach to Form 1040A or 1040.

► See separate instructions.

OMB No. 1545-0074

**2010**

Attachment  
Sequence No. **166**

Name(s) shown on return

James E White

Your social security number

**Caution:** To take the making work pay credit, you must include your social security number (if filing a joint return, the number of either you or your spouse) on your tax return. A social security number does not include an identification number issued by the IRS. Only the Social Security Administration issues social security numbers.

**Caution:** You cannot take the making work pay credit if you can be claimed as someone else's dependent or if you are a nonresident alien.

**Important:** Check the 'No' box on line 1a and see the instructions if:

- (a) You have a net loss from a business,
- (b) You received a taxable scholarship or fellowship grant not reported on a Form W-2,
- (c) Your wages include pay for work performed while an inmate in a penal institution,
- (d) You received a pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan, or
- (e) You are filing Form 2555 or 2555-EZ.

**1 a** Do you (and your spouse if filing jointly) have 2010 wages of more than \$6,451 (\$12,903 if married filing jointly)?

☐ **Yes.** Skip lines 1a through 3. Enter \$400 (\$800 if married filing jointly) on line 4 and go to line 5.

☒ **No.** Enter your earned income (see instructions) **1 a** 53,435.

**b** Nontaxable combat pay included on line 1a  
(see instructions) **1 b**

**2** Multiply line 1a by 6.2% (.062) **2** 3,313.

**3** Enter \$400 (\$800 if married filing jointly) **3** 400.

**4** Enter the **smaller** of line 2 or line 3 (unless you checked 'Yes' on line 1a) **4** 400.

**5** Enter the amount from Form 1040, line 38\*, or Form 1040A, line 22 **5** 51,961.

**6** Enter \$75,000 (\$150,000 if married filing jointly) **6** 75,000.

**7** Is the amount on line 5 more than the amount on line 6?

☒ **No.** Skip line 8. Enter the amount from line 4 on line 9 below.

☐ **Yes.** Subtract line 6 from line 5 **7**

**8** Multiply line 7 by 2% (.02) **8**

**9** Subtract line 8 from line 4. If zero or less, enter -0- **9** 400.

**10** Did you (or your spouse, if filing jointly) receive an economic recovery payment in **2010**? You may have received this payment in 2010 if you did not receive an economic recovery payment in 2009 but you received social security benefits, supplemental security income, railroad retirement benefits, or veterans disability compensation or pension benefits in November 2008, December 2008, or January 2009 (see instructions).

☒ **No.** Enter -0- on line 10 and go to line 11.

☐ **Yes.** Enter the total of the payments you (and your spouse, if filing jointly) received in **2010**. Do not enter more than \$250 (\$500 if married filing jointly) **10** 0.

**11** **Making work pay credit.** Subtract line 10 from line 9. If zero or less, enter -0-. Enter the result here and on Form 1040, line 63; or Form 1040A, line 40 **11** 400.

\*If you are filing Form 2555, 2555-EZ, or 4563 or you are excluding income from Puerto Rico, see instructions.

**BAA For Paperwork Reduction Act Notice, see your tax return instructions.**

Schedule **M** (Form 1040A or 1040) 2010

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Explanation Statement

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Form/Line: Schedule F (Beef Cattle)

23b

Explanation of: Other Interest

Kubota Credit Corp. Financed farm equipment.

Form **8879**Department of the Treasury  
Internal Revenue Service**IRS e-file Signature Authorization**

- Do not send to the IRS. This is not a tax return.  
► Keep this form for your records. See instructions.

OMB No. 1545-0074

**2011**

Declaration Control Number (DCN) ►

Taxpayer's name

James E White

Spouse's name

Social security number

Spouse's social security number

**Part I Tax Return Information – Tax Year Ending December 31, 2011 (Whole Dollars Only)**

1	Adjusted gross income (Form 1040, line 38; Form 1040A, line 22; Form 1040EZ, line 4)	1	22,583.
2	Total tax (Form 1040, line 61; Form 1040A, line 35; Form 1040EZ, line 10)	2	3,036.
3	Federal income tax withheld (Form 1040, line 62; Form 1040A, line 36; Form 1040EZ, line 7)	3	3,900.
4	Refund (Form 1040, line 74a; Form 1040A, line 43a; Form 1040EZ, line 11; Form 1040-SS, Part I, line 12a)	4	864.
5	Amount you owe (Form 1040, line 76; Form 1040A, line 45; Form 1040EZ, line 12)	5	

**Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)**

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2011, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from my electronic income tax return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. I further understand that this authorization may apply to future Federal tax payments that I direct to be debited through the Electronic Federal Tax Payment System (EFTPS). I authorize EFTPS to issue me a personal identification number (PIN) to access EFTPS. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To request that my PIN be mailed to me, or to revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

☒ I authorize Tucker's Tax & Accounting to enter or generate my PIN

ERO firm name

Enter five numbers, but  
do not enter all zeros

as my signature on my tax year 2011 electronically filed income tax return.

☐ I will enter my PIN as my signature on my tax year 2011 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ►

Date ►

Spouse's PIN: check one box only

☐ I authorize \_\_\_\_\_ to enter or generate my PIN

ERO firm name

Enter five numbers, but  
do not enter all zeros

as my signature on my tax year 2011 electronically filed income tax return.

☐ I will enter my PIN as my signature on my tax year 2011 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ►

Date ►

**Practitioner PIN Method Returns Only – continue below****Part III Certification and Authentication – Practitioner PIN Method Only**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN . . . . .

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2011 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Publication 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ►

Date ► 01/11/13

**ERO Must Retain This Form – See Instructions**  
**Do Not Submit This Form to the IRS Unless Requested To Do So**

BAA For Paperwork Reduction Act Notice, see your tax return instructions.

Form 8879 (2011)

## Acknowledgement and General Information for Taxpayers Who File Returns Electronically

Thank you for taking part in the IRS *e-file* Program.

JAMES E WHITE

Taxpayer Name

[REDACTED]

Taxpayer Address (optional)

HILLISTER TX [REDACTED]

- 1 ☒ Your federal income tax return for 2011 was filed electronically with the Austin Submission Processing Center. The electronic filing services were provided by Tucker's Tax & Accounting.
- 2 ☒ Your return was accepted on 10/03/2012 using a Personal Identification Number (PIN) as your electronic signature. You entered a PIN or authorized the Electronic Return Originator (ERO) to enter or generate a PIN for you. The Declaration Control Number (DCN) assigned to your return is [REDACTED].
- 3 ☐ Your return was accepted on \_\_\_\_\_. Please allow 4-6 weeks for the processing of your return. The Earned Income Credit or a dependent's exemption on your return may be reduced or disallowed due to a child's name and social security number mismatch.
- 4 ☐ Your electronic funds withdrawal payment was accepted.
- 5 ☐ Your electronic funds withdrawal payment was not accepted. You must pay the balance due by the prescribed due date. You may see your payment options in the 'If You Owe Tax' section.
- 6 ☒ Your Form 4868, Application for Automatic Extension of Time to File U.S. Individual Income Tax Return, was accepted on 04/13/12. The Declaration Control Number (DCN) assigned to your extension is [REDACTED].

**PLEASE DO NOT SEND A PAPER COPY OF YOUR RETURN TO THE IRS.  
IF YOU DO, IT WILL DELAY THE PROCESSING OF THE RETURN.**

### If You Need to Make a Change to Your Return

If you need to make a change or correct the return you filed electronically, you should send a Form 1040X, Amended U.S. Individual Income Tax Return, to the IRS Submission Processing Center that processes paper returns for your area. The address is available at [www.irs.gov](http://www.irs.gov), or you can call the IRS toll-free at 1-800-829-1040.

### If You Need to Ask About Your Refund

The IRS notifies your Electronic Return Originator (ERO) when your return is accepted, usually within 48 hours. If your return was not accepted, the IRS notifies your ERO of the reasons for rejection. If it has been more than three weeks since the IRS accepted your return and you have not received your refund, go to [www.irs.gov](http://www.irs.gov) and click on 'Where's My Refund?' to view your refund status. Exception: If box 3 above is checked, please allow 4 to 6 weeks for processing of your return. A notice will be sent to you advising of changes to your return.

Also, you can call the TeleTax line at 1-800-829-4477, for automated refund information. You should have available the first social security number shown on your return, your filing status, and the exact amount of the refund you expect. TeleTax gives you the date for mailing or depositing your refund. You should receive your refund check within 30 days of the date given by TeleTax, or within one week of that date, if you chose direct deposit. If you do not receive it by then, or if TeleTax does not give your refund information, call the Refund Hotline at 1-800-829-1954.

The IRS uses refunds to cover overdue taxes and notifies you when this occurs. The Financial Management Service (FMS) offsets refunds through the Treasury Offset Program (TOP) to cover past due child support, federal agency non-tax debts such as student loans and state income tax obligations. FMS sends you an offset notice if it applies your refund or part of your refund to non-tax debts. If you have questions about the offset, contact the agency identified in the notice. You may also call the Treasury Offset Program Call Center at 1-800-304-3107, if you have additional questions.

### If You Owe Tax

If your return has a balance due, you must pay the amount you owe by the prescribed due date. If you paid by electronic funds withdrawal (direct debit) or by credit card, no voucher is needed. To use your credit card or debit card to pay by phone or Internet, you may call, 1-888-PAY-1040 (1-888-729-1040), 1-888-9-PAY-TAX (1-888-972-9829), or 1-888-UPAY-TAX (1-888-872-9829), or visit [www.pay1040.com](http://www.pay1040.com), [www.payUSAtax.com](http://www.payUSAtax.com), or [www.officialpayments.com/fed](http://www.officialpayments.com/fed). The service providers will charge a convenience fee based on the amount of taxes you are paying. The fees and the type of credit or debit cards accepted may vary between providers. You will be told the amount of the fee during the transaction and you will be given the option to either continue or end the transaction. To learn more about credit or debit card payment options visit, [www.irs.gov/e-pay](http://www.irs.gov/e-pay).

If you are not paying electronically you may use the Form 1040-V, Payment Voucher. You will receive the payment voucher in the mail or you can obtain it from your Electronic Return Originator. If the IRS does not receive your payment by the prescribed due date, you will receive a notice that requests full payment of the tax due, plus penalties and interest. If you can not pay the amount in full, complete Form 9465, Installment Agreement Request, which you may file electronically. To apply for an installment agreement online, go to [www.irs.gov](http://www.irs.gov). You may also order Form 9465 by calling 1-800-TAX-FORM (1-800-829-3676). If approved, the IRS charges a user fee to set up an installment agreement.

### If You Need to Inquire About Your Electronic Funds Withdrawal Payment

You may call 1-888-353-4537, to inquire about the status of an electronic funds withdrawal payment. If there is a change to the bank account information included on your return, you should call this number to cancel a scheduled payment. You should have available the social security number of the first person listed on the tax return, the payment amount and the bank account number. Cancellation requests must be received no later than 8:00 p.m. Eastern time, two business days prior to the scheduled payment date.

### Refund Anticipation Loans

A refund anticipation loan is money borrowed from a lender based on the refund you expect to receive. This loan is a contract between you and a lender. The IRS is not associated with this contract, nor does it grant or deny the loan. **If you have questions about a refund anticipation loan, contact your Electronic Return Originator or the lender.**

You have requested direct deposit of your refund into your account.  
You should expect to receive your refund between 10/17/2012 and 10/24/2012\*\*.

**\*\*The IRS does not guarantee a specific date that a refund will be deposited into a taxpayer's financial institution account.**

For the year Jan 1 - Dec 31, 2011, or other tax year beginning , 2011, ending , 20 See separate instructions.

Your first name MI Last name Your social security number  
James E White  
If a joint return, spouse's first name MI Last name Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apartment no.  
Make sure the SSN(s) above and on line 6c are correct.

City, town or post office. If you have a foreign address, also complete spaces below (see instructions). State ZIP code  
Hillister TX  
Foreign country name Foreign province/county Foreign postal code

**Presidential Election Campaign**  
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund? Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

**Filing Status**  
1 ☒ Single  
2 ☐ Married filing jointly (even if only one had income)  
3 ☐ Married filing separately. Enter spouse's SSN above & full name here .  
4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here .  
5 ☐ Qualifying widow(er) with dependent child

**Exemptions**  
6a ☒ Yourself. If someone can claim you as a dependent, do not check box 6a. . . . .  
b ☐ Spouse . . . . .  
c Dependents:  
(1) First name Last name (2) Dependent's social security number (3) Dependent's relationship to you (4) ☒ If child under age 17 qualifying for child tax cr (see instrs)  
• lived with you . . .  
• did not live with you due to divorce or separation (see instrs) . .  
Dependents on 6c not entered above .  
Add numbers on lines above . . . 1  
d Total number of exemptions claimed . . . . . 1

**Income**  
7 Wages, salaries, tips, etc. Attach Form(s) W-2 . . . . . 7 5,628.  
8a Taxable interest. Attach Schedule B if required . . . . . 8a  
b Tax-exempt interest. Do not include on line 8a . . . . . 8b  
9a Ordinary dividends. Attach Schedule B if required . . . . . 9a  
b Qualified dividends. . . . . 9b  
10 Taxable refunds, credits, or offsets of state and local income taxes . . . . . 10  
11 Alimony received. . . . . 11  
12 Business income or (loss). Attach Schedule C or C-EZ . . . . . 12  
13 Capital gain or (loss). Att Sch D if reqd. If not reqd, ck here . . . . . 13  
14 Other gains or (losses). Attach Form 4797 . . . . . 14  
15a IRA distributions . . . . . 15a b Taxable amount . . . . . 15b  
16a Pensions and annuities . . . . . 16a b Taxable amount . . . . . 16b 19,500.  
17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E . . . . . 17 0.  
18 Farm income or (loss). Attach Schedule F . . . . . 18 -2,645.  
19 Unemployment compensation . . . . . 19  
20a Social security benefits . . . . . 20a b Taxable amount . . . . . 20b  
21 Other income Ambit Energy . . . . . 21 100.  
22 Combine the amounts in the far right column for lines 7 through 21. This is your total income . . . . . 22 22,583.

**Adjusted Gross Income**  
23 Educator expenses . . . . . 23  
24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ . . . . . 24  
25 Health savings account deduction. Attach Form 8889 . . . . . 25  
26 Moving expenses. Attach Form 3903. . . . . 26  
27 Deductible part of self-employment tax. Attach Schedule SE . . . . . 27  
28 Self-employed SEP, SIMPLE, and qualified plans . . . . . 28  
29 Self-employed health insurance deduction . . . . . 29  
30 Penalty on early withdrawal of savings . . . . . 30  
31a Alimony paid b Recipient's SSN . . . . . 31a  
32 IRA deduction . . . . . 32  
33 Student loan interest deduction . . . . . 33  
34 Tuition and fees. Attach Form 8917 . . . . . 34  
35 Domestic production activities deduction. Attach Form 8903. . . . . 35  
36 Add lines 23 through 35 . . . . . 36  
37 Subtract line 36 from line 22. This is your adjusted gross income . . . . . 37 22,583.

**Tax and Credits****Standard Deduction for —**

• People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.

• All others:  
Single or Married filing separately, \$5,800  
Married filing jointly or Qualifying widow(er), \$11,600  
Head of household, \$8,500

38	Amount from line 37 (adjusted gross income)	38	22,583.
39a	Check if: <input type="checkbox"/> You were born before January 2, 1947, <input type="checkbox"/> Blind. <input type="checkbox"/> Spouse was born before January 2, 1947, <input type="checkbox"/> Blind. Total boxes checked <b>39a</b> <input type="checkbox"/>		
	b If your spouse itemizes on a separate return or you were a dual-status alien, check here <b>39b</b> <input type="checkbox"/>		
40	Itemized deductions (from Schedule A) or your standard deduction (see instructions)	40	8,805.
41	Subtract line 40 from line 38	41	13,778.
42	Exemptions. Multiply \$3,700 by the number on line 6d.	42	3,700.
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	10,078.
44	Tax (see instrs). Check if any from: a <input type="checkbox"/> Form(s) 8814 c <input type="checkbox"/> 962 election b <input type="checkbox"/> Form 4972	44	1,086.
45	Alternative minimum tax (see instructions). Attach Form 6251	45	
46	Add lines 44 and 45	46	1,086.
47	Foreign tax credit. Attach Form 1116 if required	47	
48	Credit for child and dependent care expenses. Attach Form 2441	48	
49	Education credits from Form 8863, line 23	49	
50	Retirement savings contributions credit. Attach Form 8880	50	
51	Child tax credit (see instructions)	51	
52	Residential energy credits. Attach Form 5695	52	
53	Other crs from Form: a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/>	53	
54	Add lines 47 through 53. These are your total credits	54	
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0-	55	1,086.
56	Self-employment tax. Attach Schedule SE	56	
57	Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	1,950.
59a	Household employment taxes from Schedule H	59a	
59b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
60	Other taxes. Enter code(s) from instructions	60	
61	Add lines 55-60. This is your total tax	61	3,036.

**Payments**

If you have a qualifying child, attach Schedule EIC.

62	Federal income tax withheld from Forms W-2 and 1099	62	3,900.
63	2011 estimated tax payments and amount applied from 2010 return	63	
64a	Earned income credit (EIC)	64a	
	b Nontaxable combat pay election <b>64b</b>		
65	Additional child tax credit. Attach Form 8812	65	
66	American opportunity credit from Form 8863, line 14	66	
67	First-time homebuyer credit from Form 5405, line 10	67	
68	Amount paid with request for extension to file	68	
69	Excess social security and tier 1 RRTA tax withheld	69	
70	Credit for federal tax on fuels. Attach Form 4136	70	
71	Credits from Form: a <input type="checkbox"/> 2439 b <input type="checkbox"/> 8839 c <input type="checkbox"/> 8801 d <input type="checkbox"/> 8885	71	
72	Add lines 62, 63, 64a, & 65-71. These are your total pmts	72	3,900.

**Refund**

73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid	73	864.
74a	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here	74a	864.
	b Routing number <input type="checkbox"/> c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings		
	d Account number		

Direct deposit? See instructions.

75	Amount of line 73 you want applied to your 2012 estimated tax	75	
----	---	----	--

**Amount You Owe**

76	Amount you owe. Subtract line 72 from line 61. For details on how to pay see instructions	76	
77	Estimated tax penalty (see instructions)	77	

**Third Party Designee**

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ Yes. Complete below. ☒ No

Designee's name \_\_\_\_\_ Phone no. \_\_\_\_\_ Personal identification number (PIN) \_\_\_\_\_

**Sign Here**

Joint return? See instructions.

Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
Your signature _____	Date _____	Your occupation _____	Daytime phone number _____
Spouse's signature. If a joint return, both must sign. _____	Date _____	Spouse's occupation _____	If the IRS sent you an Identity Protection PIN, enter it here (see inst) _____

**Paid Preparer's Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
Wayne Tucker, RTRP	Wayne Tucker, RTRP	01/11/2013		
Firm's name	Firm's address		Firm's EIN	Phone no.
Tucker's Tax & Accounting	Woodville TX 75979			



**SCHEDULE A**  
**(Form 1040)**Department of the Treasury  
Internal Revenue Service (99)**Itemized Deductions**

OMB No. 1545-0074

**2011**Attachment  
Sequence No. **07**▶ **Attach to Form 1040.**▶ **See Instructions for Schedule A (Form 1040).**

Name(s) shown on Form 1040

James E White

Your social security number

[REDACTED]

<b>Medical and Dental Expenses</b>	<b>Caution.</b> Do not include expenses reimbursed or paid by others.		
1	Medical and dental expenses (see instructions) . . . . .	1	
2	Enter amount from Form 1040, line 38 . . . . .	2	
3	Multiply line 2 by 7.5% (.075). . . . .	3	
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- . . . . .		4
<b>Taxes You Paid</b>	5 State and local (check only one box):		
	a <input type="checkbox"/> Income taxes, or	5	579.
	b <input checked="" type="checkbox"/> General sales taxes		
6	Real estate taxes (see instructions) . . . . .	6	1,002.
7	Personal property tax . . . . .	7	65.
8	Other taxes. List type and amount ▶	8	
9	Add lines 5 through 8 . . . . .		9 1,646.
<b>Interest You Paid</b>	10 Home mtg interest and points reported to you on Form 1098 . . . . .	10	5,352.
	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying number, and address ▶		
	Note. Your mortgage interest deduction may be limited (see instrs).		
	12 Points not reported to you on Form 1098. See instrs for spcl rules . . . . .	12	
	13 Mortgage insurance premiums (see instructions) . . . . .	13	577.
	14 Investment interest. Attach Form 4952 if required. (See instrs.) . . . . .	14	
	15 Add lines 10 through 14 . . . . .		15 5,929.
<b>Gifts to Charity</b>	16 Gifts by cash or check. If you made any gift of \$250 or more, see instrs . . . . .	16	1,230.
	17 Other than by cash or check. If any gift of \$250 or more, see instructions. You <b>must</b> attach Form 8283 if over \$500 . . . . .	17	
	18 Carryover from prior year . . . . .	18	
	19 Add lines 16 through 18 . . . . .		19 1,230.
<b>Casualty and Theft Losses</b>	20 Casualty or theft loss(es). Attach Form 4684. (See instructions.) . . . . .		20
<b>Job Expenses and Certain Miscellaneous Deductions</b>	21 Unreimbursed employee expenses — job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ▶		
	22 Tax preparation fees . . . . .	22	
	23 Other expenses — investment, safe deposit box, etc. List type and amount ▶	23	
	24 Add lines 21 through 23 . . . . .	24	
	25 Enter amount from Form 1040, line 38 . . . . .	25	
	26 Multiply line 25 by 2% (.02) . . . . .	26	
	27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0- . . . . .		27
<b>Other Miscellaneous Deductions</b>	28 Other — from list in instructions. List type and amount ▶		28
<b>Total Itemized Deductions</b>	29 Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40 . . . . .		29 8,805.
	30 If you elect to itemize deductions even though they are less than your standard deduction, check here . . . . .		

Name(s) shown on return. Do not enter name and social security number if shown on Page 1.

Your social security number

James E White

Caution: The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

**Part II Income or Loss From Partnerships and S Corporations****Note.** If you report a loss from an at-risk activity for which any amount is not at risk, you must check the box in column (e) on line 28 and attach Form 6198. See instructions.

- 27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? . . . . . ☐ Yes ☒ No
- If you answered 'Yes,' see instructions before completing this section.

28	(a) Name	(b) Enter P for partnership; S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if any amount is not at risk
A	PTP-Municipal Mortgage & Equity, LLC	P	<input type="checkbox"/>		<input type="checkbox"/>
B	PTP-Plains All American Pipeline, L.P.	P	<input type="checkbox"/>		<input type="checkbox"/>
C			<input type="checkbox"/>		<input type="checkbox"/>
D			<input type="checkbox"/>		<input type="checkbox"/>

Passive Income and Loss		Nonpassive Income and Loss		
(f) Passive loss allowed (attach Form 8582 if required)	(g) Passive income from Schedule K-1	(h) Nonpassive loss from Schedule K-1	(i) Section 179 expense deduction from Form 4562	(j) Nonpassive income from Schedule K-1
A	0.			
B	0.			
C				
D				
29a Totals	0.			
b Totals	0.			
30 Add columns (g) and (j) of line 29a			30	0.
31 Add columns (f), (h), and (i) of line 29b			31	0.
32 Total partnership and S corporation income or (loss). Combine lines 30 and 31. Enter the result here and include in the total on line 41 below			32	0.

**Part III Income or Loss From Estates and Trusts**

33	(a) Name	(b) Employer ID no.
A		
B		

Passive Income and Loss		Nonpassive Income and Loss	
(c) Passive deduction or loss allowed (attach Form 8582 if required)	(d) Passive income from Schedule K-1	(e) Deduction or loss from Schedule K-1	(f) Other income from Schedule K-1
A			
B			
34a Totals			
b Totals			
35 Add columns (d) and (f) of line 34a			35
36 Add columns (c) and (e) of line 34b			36
37 Total estate and trust income or (loss). Combine lines 35 and 36. Enter the result here and include in the total on line 41 below			37

**Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) – Residual Holder**

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from Schedules Q, line 2c (see instructions)	(d) Taxable income (net loss) from Schedules Q, line 1b	(e) Income from Schedules Q, line 3b
39	Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below				39

**Part V Summary**

40	Net farm rental income or (loss) from Form 4835. Also, complete line 42 below	40	
41	Total income or (loss). Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Form 1040, line 17, or Form 1040NR, line 18	41	0.
42	Reconciliation of farming and fishing income. Enter your gross farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120S), box 17, code U; and Schedule K-1 (Form 1041), line 14, code F (see instructions)	42	
43	Reconciliation for real estate professionals. If you were a real estate professional (see instructions), enter the net income or (loss) you reported anywhere on Form 1040 or Form 1040NR from all rental real estate activities in which you materially participated under the passive activity loss rules	43	

**SCHEDULE F**  
**(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Profit or Loss From Farming**

► Attach to Form 1040, Form 1040NR, Form 1041, Form 1065, or Form 1065-B.  
► See Instructions for Schedule F (Form 1040).

OMB No. 1545-0074

**2011**

Attachment  
Sequence No. **14**

Name of proprietor

James E White

Social security number (SSN)

A Principal crop or activity

Beef Cattle Farming/Ranching

B Enter code from Part IV

C Accounting method:

☒ Cash ☐ Accrual

D Employer ID number (EIN), (see instr)

E Did you 'materially participate' in the operation of this business during 2011? If 'No,' see instructions for limit on passive losses . . . . . ☒ Yes ☐ No

F Did you make any payments in 2011 that would require you to file Form(s) 1099 (see instructions)? . . . . . ☐ Yes ☒ No

G If 'Yes,' did you or will you file all required Forms 1099? . . . . . ☐ Yes ☐ No

**Part I Farm Income — Cash Method.** Complete Parts I and II (Accrual method. Complete Parts II & III, & Part I, line 9.)

1a	Specified sales of livestock and other resale items (see instructions) . . . . .	1a	
1b	Sales of livestock and other resale items not reported on line 1a . . . . .	1b	
1c	Total of lines 1a and 1b (see instructions) . . . . .	1c	
1d	Cost or other basis of livestock or other items reported on line 1c . . . . .	1d	
1e	Subtract line 1d from line 1c . . . . .	1e	
2a	Specified sales of products you raised (see instructions) . . . . .	2a	
2b	Sales of products you raised not reported on line 2a . . . . .	2b	
3a	Cooperative distributions (Form(s) 1099-PATR) . . . . .	3a	
3b	Taxable amount . . . . .	3b	
4a	Agricultural program payments (see instructions) . . . . .	4a	
4b	Taxable amount . . . . .	4b	
5a	Commodity Credit Corporation (CCC) loans reported under election . . . . .	5a	
5b	CCC loans forfeited . . . . .	5b	
5c	Taxable amount . . . . .	5c	
6	Crop insurance proceeds and federal crop disaster payments (see instructions):		
6a	Amount received in 2011 . . . . .	6a	
6b	Taxable amount . . . . .	6b	
6c	If election to defer to 2012 is attached, check here . . . . . <input type="checkbox"/>	6c	
6d	Amount deferred from 2010 . . . . .	6d	
7a	Specified custom hire (machine work) income (see instructions) . . . . .	7a	
7b	Custom hire income not reported on line 7a . . . . .	7b	
8a	Specified other income (see instructions) . . . . .	8a	
8b	Other income not reported on line 8a (see instructions) . . . . .	8b	
9	<b>Gross income.</b> Add amounts in the right column (lines 1e, 2a, 2b, 3b, 4b, 5a, 5c, 6b, 6d, 7a, 7b, 8a, and 8b). If you use the accrual method, enter the amount from Part III, line 50 (see instructions) . . . . .	9	

**Part II Farm Expenses — Cash and Accrual Method.** Do not include personal or living expenses (see Instrs).

10	Car and truck expenses (see instructions). Also attach Form 4562 . . . . .	10		23	Pension and profit-sharing plans . . . . .	23	
11	Chemicals . . . . .	11		24	Rent or lease (see instructions):		
12	Conservation expenses (see instructions) . . . . .	12		a	Vehicles, machinery, equipment . . . . .	24a	
13	Custom hire (machine work) . . . . .	13		b	Other (land, animals, etc) . . . . .	24b	
14	Depreciation and section 179 expense (see instructions) . . . . .	14	423.	25	Repairs and maintenance . . . . .	25	
15	Employee benefit programs other than on line 23 . . . . .	15		26	Seeds and plants . . . . .	26	
16	Feed . . . . .	16	682.	27	Storage and warehousing . . . . .	27	
17	Fertilizers and lime . . . . .	17		28	Supplies . . . . .	28	76.
18	Freight and trucking . . . . .	18		29	Taxes . . . . .	29	65.
19	Gasoline, fuel, and oil . . . . .	19		30	Utilities . . . . .	30	
20	Insurance (other than health) . . . . .	20		31	Veterinary, breeding, and medicine . . . . .	31	60.
21	Interest:			32	Other expenses (specify):		
a	Mortgage (paid to banks, etc) . . . . .	21a		a	Hay . . . . .	32a	1,339.
b	Other . . . . .	21b		b	_____	32b	
22	Labor hired (less employment credits) . . . . .	22		c	_____	32c	
				d	_____	32d	
				e	_____	32e	
				f	_____	32f	
33	<b>Total expenses.</b> Add lines 10 through 32f. If line 32f is negative, see instructions. . . . .	33					2,645.
34	<b>Net farm profit or (loss).</b> Subtract line 33 from line 19 . . . . .	34					-2,645.

If a profit, stop here and see instructions for where to report. If a loss, complete lines 35 and 36.

35 Did you receive an applicable subsidy in 2011? (see instructions) . . . . . ☐ Yes ☒ No

36 Check the box that describes your investment in this activity and see instructions for where to report your loss.

a ☒ All investment is at risk b ☐ Some investment is not at risk